

Importance of energy efficiency in semiconductor industry and Infineon strategy

Abdelgafar Ismail (Infineon Technologies AG) October 2022



Infineon is a globally leading semiconductor player





top 10 semiconductor company

~50,280 employees¹

leading player

in automotive, power management energy efficient technologies and the IoT

9%+ I 19% I 13% target operating model²

¹ as of 30 September 2021

² over the cycle: 9%+ revenue growth; 19% Segment Result Margin; investment-to-sales ratio of 13%; targets to be approached as Cypress integration progresses

Megatrends, growth areas and growth drivers open up opportunities for semiconductor companies



Megatrends





Climate change and scarce resources





Electrification, Digitalization

Growth areas

Energy efficiency

Mobility

Security

IoT and big data

Growth drivers

- Power generation from renewable energy sources
- Energy transmission and distribution
- Energy storage
- Energy usage

- Charging infrastructure for electromobility
- Automated driving

Electromobility

- Passenger and freight transport
- Infotainment

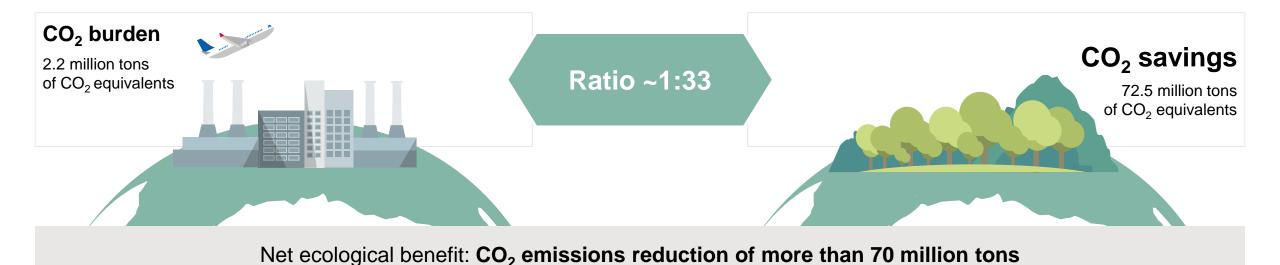
- Mobile devices
- Authentication for the IoT
- Smart cards
- Industrial applications
- Connected vehicles
- Integrity of devices

- Human-machine-interaction
- Consumer IoT
- Industrial IoT
- Data and communication infrastructure
- Edge computing



We contribute a net CO₂ reduction of more than 70 million tons







Infineon is excellent in resource efficiency

We are committed to CO₂ neutrality by 2030

Our CO₂-saving applications are high-growth, we are part of the solution!

The ~1:33 ratio is expected to further improve in the coming years



Note: Compared to the last fiscal year, the increase in CO₂ burden can be mainly explained by the inclusion of the data from Cypress



Infineon is excellent in resource efficiency and committed to CO₂ neutrality – sustainability is in our DNA



Infineon ranks among the 10 percent most sustainable companies in the world1

In CY20, we used resources in our manufacturing processes much more efficiently than the global average of the semiconductor industry:



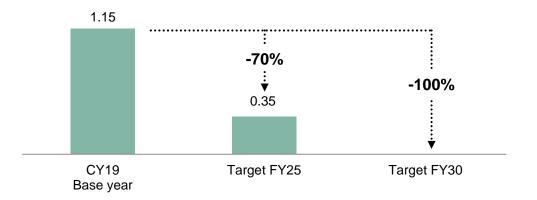


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Infineon's CO₂ target² by 2025 and 2030

Net CO₂ emissions in million tons of CO₂ equivalents²



Avoiding direct emissions and further reducing energy consumption

Purchasing green electricity with guarantees of origin

Compensate the smallest part by certificates that combine development support and ${\rm CO_2}$ abatement

Source: Infineon Sustainability Report 2021

¹ Based on the results of *The Sustainability Yearbook 2022* by S&P Global in cooperation with RobecoSam | 2 Related to Scope 1 and 2 emissions



Part of your life. Part of tomorrow.